The Australia & New Zealand Infrastructure Pipeline (ANZIP) provides a forward view of public infrastructure activity across Australia and New Zealand, providing certainty of the forward work programme to investors, constructors, governments and other agencies. ANZIP informs industry of where and what infrastructure opportunities are available, and when they come to market by tracking greenfield and brownfield transactions from when they are proposed, until they reach contractual and financial close.

CONTACT
Infrastructure Partnerships Australia
95 Pitt Street Sydney NSW 2000
P / 02 9152 6000
F / 02 9152 6005
E /anzip@infrastructure.org.au

PRESENTED BY

GOVERNMENT SPONSORS
STATUS DEFINITIONS

Prospective pipeline
Greenfield (construction) or brownfield (government asset divestment) projects needed or likely to occur within the next five years, but is not formally proposed by a state, territory or major local government.

Credibly Proposed
The project or divestment is supported by a state, territory or major local government, is subject to studies or other processes (such as pre-feasibility or scoping studies or business case development), and is likely to proceed to formal announcement.

Announced
The project has a firm commitment and timeline from a state, territory or major local government, but has not yet entered the market.

Under procurement
The project or transaction is under procurement (such as a call for Expressions of Interest, requests for tender, or another offer to the market).

Preferred bidder announced
A preferred bidder has been selected and is in exclusive negotiations.

Recently closed
Projects that have progressed to contractual close remain on ANZIP for 12 months.

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### PRINCES HIGHWAY UPGRADE

The Princes Highway upgrade is a series of projects to improve one of NSW’s main routes from Sydney to the Victorian border. It is expected more than $15 billion will be invested over the next 20 years to duplicate the entire Princes Highway between Nowra and the Victorian Border.

#### Albion Park Rail Bypass
- The $630 million Albion Park Rail bypass will extend the M1 Princes Motorway between Yallah and Oak Flats to bypass Albion Park Rail.

#### Berry to Bomaderry upgrade
- The $450 million Berry to Bomaderry upgrade will provide around 10.5 kilometres of four lanes of new divided highway, two lanes in each direction, between Mullers Lane at Berry, and the Cambewarra Road roundabout in Bomaderry.

#### Nowra Bridge Project
- The $310 million Nowra Bridge upgrade will provide a new four-lane bridge over the Shoalhaven River at Nowra. All four lanes would be northbound traffic, with the current southbound bridge (built in 1881) converted into pedestrian and cycleway and the current three-lane northbound bridge converted into only southbound traffic.

#### Princes Highway Duplication
- The NSW Government has committed $960 million to further upgrade the Princes Highway along the South Coast to complete the duplication process.

The projects include:
- duplicate sections of the Princes Highway from Jervis Bay Road to Sussex Inlet Road
- build the Moruya Bypass, and
- start detailed planning work for the Milton and Ulladulla Bypass and upgrades for the Princes Highway from Burrill Lake to Batemans Bay.

#### Federal funding
- The 2019-20 Federal Budget allocated $500 million towards the Princes Highway corridor in NSW as part of a $1 billion commitment to support implementation of the Princes Highway Corridor strategy.

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**STATUS:** Announced

**VALUE:** $2.4bn AUD

**SECTOR:** Road

**JURISDICTION:** NSW, Commonwealth

**PROCUREMENT APPROACH:** Traditional procurement, Unknown

**TYPE:** Greenfield
Ahead of the 2019 Federal election, the Federal Government announced that up to $400 million of this funding would be dedicated to the Milton to Ulludulla Bypass. It is unclear how the remaining funding will be allocated to projects along the corridor.

**NSW funding**

The 2019-20 NSW Budget allocates $322 million over four years of a $960 million commitment made during the 2019 State election to fund various upgrades to the Highway between Nowra and the Victorian border.

This is on top of a further $1.2 billion allocated over the forward estimates to projects already announced or underway on the Highway, including Alton Park Rail Bypass, Berry to Bomaderry Upgrade, the New Nowra Bridge, and Batemans Bay Bridge Replacement.

**NEW NOWRA BRIDGE**

<table>
<thead>
<tr>
<th>PROJECT PIPELINE STATUS</th>
<th>Prospective pipeline</th>
<th>Credibly proposed</th>
<th>Announced</th>
<th>Under procurement</th>
<th>Preferred bidder announced</th>
<th>Recently closed</th>
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</table>

**STATUS:** Announced

**VALUE:** $310M AUD

**SECTOR:** Road

**JURISDICTION:** NSW, Commonwealth

**PROCUREMENT APPROACH:** Traditional procurement

**TYPE:** Greenfield

The proposed new Nowra Bridge would be a four-lane bridge to be built over the Shoalhaven River at Nowra in order to ease congestion on the Pacific Highway. All four lanes would be northbound traffic, with the current southbound bridge (built in 1881) converted into pedestrian and cycleway and the current three-lane northbound bridge converted into only southbound traffic.

A business case for the project is under development and will be assessed by Infrastructure Australia. In the 2018-19 Federal Budget, the Federal Government allocated $155 million towards the project in the next 10 years, however details of the funding profile and commencement date are not provided.

The Federal Government’s commitment is with the expectation that the NSW Government would provide the other half of the required funding. The Federal Government has already committed $10 million to planning, with the NSW Government committing $1.6 million.

In June 2018, the NSW Government confirmed its commitment to funding 50 per cent of the project in the 2018-19 NSW Budget. The spend will match the Federal Government’s commitment of $155 million, announced in May.

The preferred option report was released for consultation in February 2018. Out of six possible options, the preferred option is a new four lane bridge with a grade intersection upgrades. The new bridge would be west of the existing bridges. Intersection upgrades will include:

- Illaroo Road intersection, including adding turning lanes;
- Bridge Road intersection, with access to Pleasant Way removed;
- A new Pleasant Way intersection further to the south; and
- Additional lanes on the Princes Hwy between Bolong Road and Bridge Road.

The environmental assessment is expected to be released later in 2018.
Procurement of the project is expected to commence in Q3 2019, with construction to commence in Q1 2020.

The project is included under the broader Shoalhaven River Crossing capacity initiative, which Infrastructure Australia identifies as a Priority Initiative on its Infrastructure Priority List.

Last reviewed: 15/02/2019

**PRINCES HIGHWAY DUPLICATION**

<table>
<thead>
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<td>SECTOR: Road</td>
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<td>JURISDICTION: NSW,Commonwealth</td>
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<tr>
<td>PROCUREMENT APPROACH: Unknown</td>
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<td>TYPE: Greenfield</td>
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In March 2019, the NSW Government committed to further upgrade the Princes Highway along the South Coast ultimately via duplicating the entire Princes Highway between Nowra to the Victorian border. This includes:

- duplicating sections of the Princes Highway from Jervis Bay Road to Sussex Inlet Road
- building the Moruya Bypass, and
- starting detailed planning work for the Milton and Ulladulla Bypass and upgrades for the Princes Highway from Burrill Lake to Batemans Bay

The 2019-20 NSW Budget allocates $322 million over four years out of an additional $960 million commitment during the State election to fund various upgrades to the Highway between Nowra and the Victorian Border.

Last reviewed: 01/07/2019

**PRINCES HIGHWAY UPGRADE - ALBION PARK RAIL BYPASS**

<table>
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<tr>
<th>PROJECT PIPELINE STATUS</th>
<th>Status: Recently closed</th>
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<tbody>
<tr>
<td>VALUE: $630M AUD</td>
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The Albion Park Rail bypass - part of the Princes Highway upgrade program - would complete the ‘missing link’ between Sydney and Bomaderry by extending the M1 Princes Motorway between Yallah and Oak Flats.
The preferred option for the bypass was released in 2014, which outlined a 9.8 kilometre extension of the M1 Princes Motorway with interchanges at Yallah, Albion Park and Oak Flats.

The bypass will have two lanes in each direction with a central median, with the option for extra capacity as demand grows in the future. Work will also involve the reconfiguration of the Croom Regional Sporting Complex and other associated works.

The NSW Government allocated $550 million towards the project with $15 million in 2016/17 towards planning and preconstruction activities, and a further $17.3 million over 2017/18.

Expressions of Interest (EOIs) for the design and construction of the bypass closed in April 2017. CPB Contractors, a Downer Seymour Whyte Joint Venture, Fulton Hogan and a John Holland BMD Construction Joint Venture submitted EOIs for the project.

In July 2018, Fulton Hogan and SMEC was awarded the $630 million contract to design and construct the Bypass.

Work is expected to commence in 2019 and be complete in 2022.